



MEMBERSHIP CHECKLIST

- ☐ Submit your Membership Certification
- ☐ Submit proof of age (ex: Birth Certificate)
- ☐ Establish reciprocity if applicable
- ☐ Watch "New Employee Orientation" video (County NEO orientation or SJCERA YouTube page)
- ☐ Fill out Beneficiary Designation Form
- ☐ Followed SJCERA on LinkedIn and YouTube
- ☐ Attend your first SJCERA Webinar



San Joaquin County
Employees' Retirement Association

209.468.2163

www.SJCERA.org

220 E. Channel St, Stockton, CA 95202



WELCOME TO SJCERA

San Joaquin County Employees' Retirement Association
220 E. Channel St, Stockton, CA 95202

YOUR BENEFITS

Our mission at SJCERA is to deliver retirement services with care. Once vested - you've served at least 5 years - you are guaranteed a lifetime monthly retirement benefit. As your partner in retirement planning, we are with you every step of the way.

Your benefit is based on three factors: age at retirement, total years of service, and final compensation.

Other benefits offered:

- Disability Retirement Benefits
- Beneficiary Benefits



FAQ

What will my retirement look like?

In planning your retirement, you can model several estimates with the benefits calculator on our website, using different retirement ages, years of service or salaries.

How do I establish reciprocity?

Your Membership Certification form will help us to determine if you qualify for reciprocity. If we determine you are eligible, we can help you to establish reciprocity.

How do I designate my beneficiary?

Along with your Membership Certification form, you should have received Beneficiary Designation form, or you can find these forms on our website. This is related to The SJCERA form relates only to your retirement contributions and is different than a beneficiary designation for other health or insurance benefits. employee pay or life insurance. If not, you can find the form on our website.

RESOURCES

Visit www.SJCERA.org to view webinar schedule and sign up for any of the following webinars:

- Understanding Your Retirement
- Retirement 101 Webinars
- About to Retire

In addition to webinars, we provide many educational resources through different media channels. Scan the QR code below to be taken to our Link Tree. From there you can explore the different educational resources to meet your needs. If you need further help, contact our office.

